

**U.S. District Court  
Southern District of New York (Foley Square)  
CIVIL DOCKET FOR CASE #: 1:23-mc-00264-LJL**

The Hilb Group of New York, LLC v. Associated Agencies, Inc. et al  
Assigned to: Judge Lewis J. Liman  
Cause: M 08-85 Motion to Compel

Date Filed: 08/08/2023  
Date Terminated: 08/10/2023

**Plaintiff**

**The Hilb Group of New York, LLC**

represented by **Adam Thomas Simons**  
McGuireWoods LLP  
1251 Avenue of the Americas  
Ste 20th Floor  
New York, NY 10105  
410-659-4417  
Fax: 410-659-4484  
Email: asimons@mcguirewoods.com  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Katharine P Lennox**  
McGuireWoods LLP  
77 West Wacker Drive  
Ste 41st Floor  
Chicago, IL 60601  
312-849-8117  
Fax: 312-698-4517  
Email: klennox@mcguirewoods.com  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

V.

**Defendant**

**Associated Agencies, Inc.**

**Defendant**

**Gregory Ring**

**Interested Party**

**Jordan Perlmutter**

**Interested Party**

**Jodi Perlmutter**

**Interested Party**

**Pivot Media Ventures, LLC**

Date Filed	#	Docket Text
08/08/2023	<u>I 1</u>	MISCELLANEOUS CASE INITIATING DOCUMENT – MOTION to Compel Jordan Perlmutter, Jodi Perlmutter, and Pivot Media Ventures, LLC to Comply with Subpoenas . Other Court Name: United States District Court – Eastern District of New York. Other Court Case Number: 2:22-cv-04131-JMA-ST. (Filing Fee \$ 49.00, Receipt Number ANYSDC-28118830)Document filed by The Hilb Group of New York, LLC.(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 2</u>	MEMORANDUM OF LAW in Support re: <u>1</u> MISCELLANEOUS CASE INITIATING DOCUMENT – MOTION to Compel Jordan Perlmutter, Jodi Perlmutter, and Pivot Media Ventures, LLC to Comply with Subpoenas . Other Court Name: United States District Court – Eastern District of New York. Other Co . Document filed by The Hilb Group of New York, LLC..(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 3</u>	DECLARATION of Katherine Lennox in Support re: <u>1</u> MISCELLANEOUS CASE INITIATING DOCUMENT – MOTION to Compel Jordan Perlmutter, Jodi Perlmutter, and Pivot Media Ventures, LLC to Comply with Subpoenas . Other Court Name: United States District Court – Eastern District of New York. Other Co. Document filed by The Hilb Group of New York, LLC. (Attachments: # <u>1</u> Exhibit A – 3.16.2023 Subpoena, # <u>2</u> Exhibit B – 3.20.2023 POS for Subpoena, # <u>3</u> Exhibit C – 6.9.2023 Letter, # <u>4</u> Exhibit D – 6.6.2023 Subpoena, # <u>5</u> Exhibit E – 6.7.2023 POS for Subpoena, # <u>6</u> Exhibit F – 6.6.2023 Subpoena, # <u>7</u> Exhibit G – 6.7.2023 POS for Subpoena, # <u>8</u> Exhibit H – 6.23.2023 Letter, # <u>9</u> Exhibit I – 7.7.2023 Subpoena, # <u>10</u> Exhibit J – 7.7.2023 Subpoena, # <u>11</u> Exhibit K – 7.7.2023 Subpoena, # <u>12</u> Exhibit L – 7.7.2023 Email, # <u>13</u> Exhibit M – 7.17.2023 Letter, # <u>14</u> Exhibit N – Text, # <u>15</u> Exhibit O – Screenshots (slip), # <u>16</u> Exhibit P – Emails (slip)).(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 4</u>	MISCELLANEOUS COVER SHEET filed..(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 5</u>	NOTICE OF APPEARANCE by Adam Thomas Simons on behalf of The Hilb Group of New York, LLC..(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 6</u>	RULE 7.1 CORPORATE DISCLOSURE STATEMENT. Identifying Corporate Parent The Hilb Group Operating Company, LLC, Corporate Parent The Hilb Group, LLC for The Hilb Group of New York, LLC. Document filed by The Hilb Group of New York, LLC..(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 7</u>	NOTICE OF APPEARANCE by Katharine P Lennox on behalf of The Hilb Group of New York, LLC..(Lennox, Katharine) (Entered: 08/08/2023)
08/08/2023	<u>I 8</u>	LETTER MOTION to Seal <i>Unredacted Copies of Exhibits O and P to the Declaration of Katherine Lennox in Support of Plaintiff's Motion to Compel</i> addressed to Judge Laura Taylor Swain from Adam T. Simons dated August 8, 2023. Document filed by The Hilb Group of New York, LLC..(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 9</u>	***SELECTED PARTIES***NOTICE of Exhibit O to the Declaration of Katherine Lennox in Support of Plaintiff's Motion to Compel re: <u>8</u> LETTER MOTION to Seal <i>Unredacted Copies of Exhibits O and P to the Declaration of Katherine Lennox in Support of Plaintiff's Motion to Compel</i> addressed to Judge Laura Taylor Swain from Adam T. Simons dated August 8, 2023.. Document filed by The Hilb Group of New York, LLC, Associated Agencies, Inc., Jodi Perlmutter, Jordan Perlmutter, Pivot Media Ventures, LLC, Gregory Ring. Motion or Order to File Under Seal: <u>8</u> .(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I 10</u>	***SELECTED PARTIES***NOTICE of Exhibit P to the Declaration of Katherine Lennox in Support of Plaintiff's Motion to Compel re: <u>8</u> LETTER MOTION to Seal <i>Unredacted Copies of Exhibits O and P to the Declaration of Katherine Lennox in Support of Plaintiff's Motion to Compel</i> addressed to Judge Laura Taylor Swain from Adam T. Simons dated August 8, 2023.. Document

		filed by The Hilb Group of New York, LLC, Associated Agencies, Inc., Jodi Perlmutter, Jordan Perlmutter, Pivot Media Ventures, LLC, Gregory Ring. Motion or Order to File Under Seal: <u>8</u> .(Simons, Adam) (Entered: 08/08/2023)
08/08/2023	<u>I</u> <u>11</u>	LETTER MOTION for Conference / <i>Request for Informal Discovery Conference</i> addressed to Judge Laura Taylor Swain from Adam T. Simons dated August 8, 2023. Document filed by The Hilb Group of New York, LLC..(Simons, Adam) (Entered: 08/08/2023)
08/09/2023	<u>I</u>	MISCELLANEOUS CASE OPENING INITIAL ASSIGNMENT NOTICE: The above–entitled action is assigned to Judge Lewis J. Liman. Please download and review the Individual Practices of the assigned District Judge, located at <a href="https://nysd.uscourts.gov/judges/district-judges">https://nysd.uscourts.gov/judges/district-judges</a> . Attorneys are responsible for providing courtesy copies to judges where their Individual Practices require such. Please download and review the ECF Rules and Instructions, located at <a href="http://https://nysd.uscourts.gov/rules/ecf-related-instructions">http://https://nysd.uscourts.gov/rules/ecf-related-instructions</a> . .(laq) (Entered: 08/09/2023)
08/09/2023	<u>I</u>	Case Designated ECF. (laq) (Entered: 08/09/2023)
08/10/2023	<u>I</u> <u>12</u>	ORDER. The Clerk of Court is respectfully direct to transfer this case to the Eastern District of New York, to terminate all pending motions, and to close this case. SO ORDERED. (Signed by Judge Lewis J. Liman on 8/10/23) (yv) Transmission to Office of the Clerk of Court for processing. (Entered: 08/11/2023)
08/10/2023	<u>I</u>	CASE TRANSFERRED OUT ELECTRONICALLY from the U.S.D.C. Southern District of New York to the United States District Court – District of Eastern District of New York.(yv) (Entered: 08/17/2023)